

EUROKAI KGaA

Interim statement for the Third Quarter 2009

To all our shareholders,

In the period from January to September 2009 container handling at the EUROKAI Group was down 12.2% on the previous year, falling from 10,693 million TEUs to 9,392 million TEUs.

Over the current year so far the world-wide effects of the economic and financial crisis have left a significant mark on the real economy and have had no small impact on business at the EUROKAI Group. The decline in industrial production and the volume of goods under international transport have led to significant falls in revenues and earnings.

Through comprehensive cost-reduction measures, and by adapting our capital investment to reflect current trends, the EUROKAI group reacted in good time to the fall in handling figures resulting from the crisis. Globalisation and world trade will be impacted by the recession in the medium to short term, but in the long term they continue to have good prospects. Given this background, the EUROKAI Group should be able to participate fully in the upturn again as soon as the business economy recovers.

The market price of our preference shares clearly reflects this outlook and has been on a stable trend since the start of the year. As of 30 September 2009 our preference shares stood at EUR 28.10. The price is currently EUR 31.30.

EUROKAI KGaA, with its subsidiaries and affiliates, continues to be in a very good position, both locally and across the whole of Europe.

Key statistics on EUROKAI preference shares:

ISIN: DE 000 570653 5

Current market price (17. November 2009): EUR 31.30

52-week high: EUR 34.78

52-week low: EUR 17.50

Share capital EUR 13,468,494.00

of which: preferred share capital EUR 6,708,494.00

Handling figures and earnings

Handling figures for the individual terminals of the EUROKAI group was as follows:

Terminal	Jan. - Sep. 2009 (in TEUs)	Jan. - Sep. 2008 (in TEUs)	Change
Bremerhaven	3,309,337	4,171,463	-20.7%
Hamburg	1,646,578	2,038,615	-19.2%
Total Germany	4,955,915	6,210,078	-20.2%
Gioia Tauro	2,186,151	2,659,765	-17.8%
Cagliari	543,889	63,133	761.5%
La Spezia	639,427	797,041	-19.8%
Salerno	127,383	173,347	-26.5%
Livorno	334,637	462,285	-27.6%
Ravenna	134,904	149,387	-9.7%
Total Italy	3,966,391	4,304,958	-7.9%
Lisbon	154,910	176,383	-12.2%
Tangier	314,669	1,542	-
Total EUROKAI	9,391,885	10,692,961	-12.2%

CONTSHIP Italia Group:

Handling figures for the CONTSHIP Italia Group were down 7.9% on the same period of the previous year, standing at 3,966 million TEUs (previous year: 4,305 million TEUs). As of the end of the Third Quarter 2009, except for Cagliari International Container Terminal, container handling had fallen at all the Italian terminals of the CONTSHIP Italia Group.

Accrued earnings were down on the previous year, but were still in profit as of 30 September 2009.

EUROGATE Group:

Volume at the German terminals was likewise down, handling figures standing at 4,956 million TEUs (previous year: 6,210 million TEUs). Handling volumes fell at the Bremerhaven terminal by 20.7% and at the Hamburg terminal by 19.2%. This equals a decline of 20.2%.

In all, earnings at the EUROGATE Group as of 30 September 2009 were down on the previous year, but had risen moderately since the date of the last report.

Major events and transactions

No further major events occurred and no further major transactions were effected which had not already been set out in the Management Report as of 31 December 2008 or which had not already been reported in the interim.

Risks to the continued existence of the firm

Apart from the risks named in the Management Report as of 31 December 2008, no additional risks can be identified which would require reporting.

Outlook for 2009

The EUROKAI group anticipates that handling volumes for the business year 2009 as a whole will be down on the previous year by about 15%, a fall which will be reflected in earnings. Group earnings, however, continue to remain highly positive.

Hamburg, 18 November 2009

The Personally Liable General Partner
Kurt F.W.A. Eckelmann (GmbH & Co.) KG

represented by the Management Board of its Managing Partner,
Waltershof-Peute Hafen Betriebs G.m.b.H., Hamburg

Thomas H. Eckelmann

Cecilia E.M. Eckelmann

EUROKAI KGaA
Kurt-Eckelmann-Strasse 1
21129 Hamburg
Tel.: +49 40 7405-0
Fax: +49 40 7405-2849
Internet: www.eurokai.de